

Wills & Bequests

By including a gift to Villa Rosa in your estate planning, you are helping to ensure that Villa Rosa will continue to enrich the lives of mothers, babies and strengthen their families for generations to come. Often Villa Rosa has become aware of a thoughtful gift only after the donor has passed away. Since these gifts come from the heart, we want to thank you personally for your thoughtfulness.

The following language can be used in your will:

1. SPECIFIC GIFT

A. Sum of money. (We recommend confirming this with your lawyer.)

*"I give, devise and bequeath to **Villa Rosa Inc.**, Winnipeg, Manitoba, Canada the sum of \$_____ dollars."*

B. Percentage of The Estate.

"I give, devise and bequeath to Villa Rosa Inc., Winnipeg, Manitoba, Canada _____ % percent of my net estate."

2. RESIDUAL GIFT

Villa Rosa Inc. is given all or a percentage of what remains of the estate after paying debts, taxes, expenses, and other gifts.

"I give to Villa Rosa Inc., Winnipeg, Manitoba, Canada all (or stated percentage) of the rest, residue, and remainder of my estate for such use and purpose as the Villa Rosa Board of Directors may determine in its absolute discretion."

- **Gifts from a will** - A gift stated in your will in the form of a designated amount, or percentage of your estate.
- **Gifts of life insurance** - A gift that names Villa Rosa Inc. as a beneficiary of the life insurance policy proceeds.
- **Gifts of stock and securities** - A gift of publicly traded shares or securities donated to Villa Rosa that is not subject to any capital gains tax.

There is no minimum commitment to become a Planned Giving Society Member. Your gift of just 1% of your estate can make a major difference.

Please seek professional advice to ensure your financial goals are considered, your tax situation is reviewed and your gift is tailored to your circumstances.

For more information on making a Planned Giving Society Gift to Villa Rosa, please contact Monica Wood, Director of Development at 204 786-1077 extension 254 or monica@villarosa.mb.ca